benefix

Finally, a Solution Tail to Small G

Hi Allison,

Just in time for 1/1 renewals, say hello to these new features within the Horizontal proposal on Benefix:

Census Page Revamp 🖉

- Option Group Visibility You asked for it, we listened. You can now visually see which members belong to an option group, while still showcasing the rates for each member placed in different option groups! Relevant group members will show in **bold** while alternate option group members show in grey.
- ER Contribution Model and Pay Frequency See exactly what contribution scenario is being used to take the guesswork out of calculations and make client handoffs easier.

Expanded Safety Net ma

- Better "Covered EEs" Visibility The same plan transparency of Step 3 and 4 is now replicated within the document a decision maker sees, preventing mistakes and allowing more informed choices.
- **Disclaimers** at the carrier and plan level are dynamically added to the proposal on their own page.

Medical Page Additions 🖏

- Level-funded Plan Visibility Easily spot the difference between fully-insured and level-funded plans and see whether or not rates are illustrative or final.
- **New medical benefits** like Telemedicine, Health Account Compatibility, and Embedded Deductible.

Life & Disability Essentials 💥

• We added **more important benefits** a person would need in order to determine which plan is best for them.

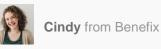
Summary Page ---> Medical Scenario Builder 🔨

 Different name, same great tool - For details on how to take advantage of this tool, check out our <u>Help Center</u> <u>article</u> on the topic!

Need More Help this Renewal Season?

As always, our Custom Experience team is just a click away! Start a live conversation with a CX team member and get the help you need right when you need it.

Happy Quoting! Cindy Fillgrove *Customer Experience Specialist*



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